

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

JUDGE BUCHWALD
08 CV 00018

PENTAX CORPORATION,

Petitioner,

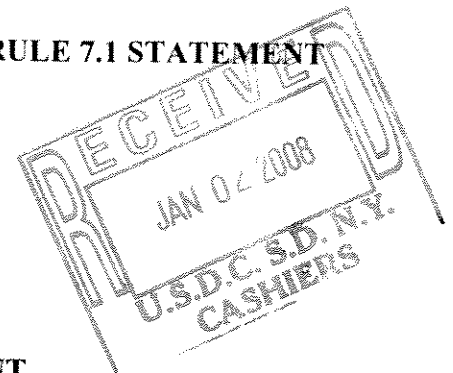
Case No.

- against -

RULE 7.1 STATEMENT

VISION-SCIENCES, INC.,

Respondent.



**PETITIONER'S DISCLOSURE STATEMENT
PURSUANT TO RULE 7.1**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure Petitioner PENTAX Corporation ("Pentax"), by its counsel, Nixon Peabody LLP, affirms that over 90% of Pentax's shares are owned by HOYA Corporation, whose shares are publicly traded in Japan.

Dated: New York, New York
January 2, 2008

NIXON PEABODY LLP

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